

H.C.B.G Member Information Sheet

Name: Bart Stevens

Business Name: Investment Centers of America

Contact info (email and/or phone): bart.stevens@gmail.com / (830) 257-5311

<u>Profession:</u>	Financial Planner
<u>Location:</u>	1406 Sidney Baker, Kerrville, TX
<u>Services Offered by me and/or my company:</u>	Investments, Retirement Plans, College Plans, Annuities & Insurance, Estate Plans & Trusts, Tax-free Investments
<u>Family:</u>	None
<u>Hobbies/ Interests:</u>	Reading, Exercising, Working & Traveling
<u>City of Residence:</u>	Kerrville, TX
<u>Something Interesting about me is:</u>	I created, produced and starred in my own television show on Kerrville Public Access TV
<u>In five years I see myself:</u>	Doing exactly what I'm doing today.
<u>Other info/quotes/links I would like to share:</u>	"Our favorite holding period is forever." Warren Buffett
<u>Website address:</u>	www.bartstevens.com

Notes: _____

